

THE ETHICAL FASHION

SOUTH KOREA: FUTURE HUB FOR SUSTAINABLE & ETHICAL FASHION

SARAH DITTY, EDITOR-IN-CHIEF SOURCE INTELLIGENCE, ETHICAL FASHION FORUM

Image: SOURCE Innovation Award winner, Ultra

#### 2013: SPOTLIGHT ON ETHICAL PRACTICES

Since the Rana Plaza disaster, ethical practices are paramount

Big business is getting serious about ethical sourcing: From M&S to H&M, Sustainable Apparel Coalition and SCAP (representing 1/3<sup>rd</sup> of the UK clothing market)

Global small business movement

Supplier industry movements

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## Fashion: The Future is Sustainable

"The ethical product market is set to reach £76.7 billion by 2016"(Key Note 2012)

1/3 of brands showing at London Fashion Week 2013 a sustainability focus (SOURCE Intelligence

Organic cotton sales have grown 40% annually since 2000. (SUDWIND)

Image: SOURCE Founding Partner Mantis World

THE ETHICAL FASHION SOURCE

#### ETHICAL FASHION FORUM: GROWING A MOVEMENT

• Founded in 2005 with 20 Founding Business members

•2006: United experts in the field and launched consultancy arm

• 2006 - 2009: Launched and partnered with College Project

• 2007 Launched the INNOVATION Awards to support new talent

Image: SOURCE member Ala Mairi

### THE ETHICAL FASHION SOURCE

#### ETHICAL FASHION FORUM: SUPPORTING THE SECTOR

- 2008-2010 Reached 1500
  professionals through Spotlight on Sourcing training series
- 2009 Launched online network, and first sourcing trade show
- 2011-12 Launched the SOURCE Platform and events
- 2012 First SOURCE Summit
- 2013 Supporting over 8,000 business members in 140 countries

Image: SOURCE member and sustainability pioneer, Camilla Wellton

THE ETHICAL FASHION SOURCE

ETHICAL FASHION FORUM: WHAT IS THE SOURCE?

SOURCE is a ground-breaking online solution that makes it easy to source, produce, and do fashion business in the most sustainable way.

#### Including:

- SOURCE intelligence
- SOURCE Events
- SOURCE Database and printed directories
- SOURCE Network
- SOURCE Consult

Image: SOURCE Award winner Lalesso



## GOALS: SOCIAL AND ENVIRONMENTAL

- To improve livelihoods
- To open doors to the market and breakdown barriers to ethical, sustainable sourcing
- To reduce environmental footprint of the fashion industry
- To put the spotlight on best practice and foster collaboration
- To prove the business case for sustainability in fashion

Image: SOURCE member and partner, pioneering ethical manufacturer Mantis World.

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### SOURCE: FIGURES

- SOURCE has over 8,000 members in more than 140 countries.
- Up to 150,000 visits to the SOURCE web platform every month.
- Over 15,000 SOURCE Bulletin subscribers, 90% professionals.

• Over 50 partner networks: including leading industry bodies globally.

• Connected with over 50 universities and colleges worldwide.



#### THE SOURCE: ETHICAL MANDATE

- Minimum labour standards
- Adding value, Fair Trade and sustainable livelihoods
- Environmental standards
- Progressive practices
- Transparency
- Quality standards

Image: Fellowship 500 and SOURCE member Near Far, changing lives in Sierra Leone.



#### **OTHER REGION-**SPECIFIC INITIATIVES: LEARNING LESSONS

- Don't "re-invent the wheel" Be joined up, collaborate!
- Start with what's achievable
- Build up the business case
- Measure your impact, robust
- Engage people with a story to help galvanize support



#### THE MARKET FOR LABELLED PRODUCTS:

• 400+ eco-labels or 'green' certification systems on the market (Source: Green Marketing)

• Estimates suggest there has been a 30% increase year on year for 'eco-labelled' products (Source: WFTO)

• 28% of consumers look to green certification seals or labels to confirm that a product adheres to claims (Source: Green Marketing)

Images: logos of some of the leading international social and environmental certification systems

SOURCE

HOW TO CATALYSE A SUSTAINABLE FASHION MOVEMENT... SOME IDEAS

Image: Lalesso, changing lives through fashion in Kenya, SOURCE Award Winner

# THE ETHICAL FASHION

#### DEVELOP SECTOR USP:

• Develop a Korean garment sector initiative / tradeshow

• Examples: Ethical Clothing Australia and Sri Lanka's Garments Without Guilt

• Engage with partners- such as SOURCE and our partner network – to grow profile

Image: SOURCE member and Expo exhibitor NV London Calcutta



#### GALVANIZE INTEREST MOTIVATE & INSPIRE

- Open, industry-wide training
- Inspiring events, workshops, seminars
- Example: EFF 'Spotlight on Sourcing' series
- Grow the Korean "Ethical Fashion Network" – SOURCE can support this



#### PUT THE SPOTLIGHT ON SUSTAINABILITY PIONEERS

• Celebrate and share best practice across the sector

• Gain profile for Korean brands and suppliers, reach an international audience

SOURCE Awards – special
 South Korea focus ?

Image: SOURCE member Ananda Pascual



#### INSPIRING THE NEXT GENERATION OF FASHION GRADUATES

 Integrate sustainability into curricula to drive forward the industry and demonstrate South Korea as a leader

 Link up with leading universities, use the SOURCE platform to facilitate and to access training materials

Image: SOURCE member Atelier Laure Paschoud

THE ETHICAL FASHION SOURCE BRAND PREVIEW 2014

4<sup>TH</sup>- 5<sup>TH</sup> FEBRUARY

THE GLOBAL SHOWCASE FOR SUSTAINABLE FASHION:ONLINE

IMAGE: SOURCE MEMBER LINDA MAI PHUNG

## VISIT THE SOURCE OR JOIN OUR GLOBAL NETWORK

www.ethicalfashionforum.com info@ethicalfashionforum.com

Image: Ethical supplier and SOURCE member Mehera Shaw